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U.S. BANKRUPTCY COURT DISTRICT OF MARYLAND GREENBELT

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (GREENBELT DIVISION)

In re:

Mattress Discounters Corporation and T.J.B., Inc.,

Debtors.

Chapter 11

Case No. 02-22330 (DK)

(Jointly Administered)

INTERIM ORDER UNDER 11 U.S.C.
§§ 105, 362, 365, 503(b), 507(a) AND 366 (I) PROHIBITING
UTILITIES FROM ALTERING, REFUSING OR DISCONTINUING
SERVICES ON ACCOUNT OF PREPETITION CLAIMS AND
(II) ESTABLISHING PROCEDURES FOR DETERMINING
REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE

Upon consideration of the emergency motion of the Debtors seeking entry of an order under sections 105, 362, 365, 366, 503(b), and 507(a) of the Bankruptcy Code
(i) prohibiting the Debtors' Utility Companies¹, including, but not limited to, the Utility
Companies listed on Exhibit A², from altering, refusing, or discontinuing services on account of outstanding prepetition invoices; (ii) establishing procedures for determining requests for additional adequate assurance of payment, and (iii) scheduling a final hearing on the motion (the "Motion"); and the Court having reviewed the Motion and the Affidavit of Stephen Newton in support of chapter 11 petitions and first-day motions (the "Affidavit"); and it appearing that the Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 157(b)(2); and the Court having determined that granting the relief requested in the Motion is in the best interest of the Debtors, their estates, their creditors and other parties in interest; and it appearing that due and adequate

² Baltimore Gas & Electric Company ("BG&E"), Potomac Electric Power Company ("PEPCO"), and Sacramento Municipal Utility District ("SMUD") are not listed on Exhibit A and are excluded from this provisions of this Order. As stated on the record, BG&E, PEPCO and SMUD have been separately addressed.



All capitalized terms used in this Order shall have the definitions attributed to them in the Motion unless otherwise indicated.

notice of the Motion has been provided under the circumstances; and that no other or further notice need be given; and for sufficient cause shown, it is

ORDERED that the Motion is granted on an interim basis subject to final approval by this Court; and it is further

ORDERED that the Debtors are authorized to pay on a timely basis, in accordance with their prepetition practices, all undisputed invoices with respect to postpetition Utility Services rendered by the Utility Companies; and it is further

ORDERED that, absent any further order of this Court, no Utility Company (a) listed on Exhibit A to the Order and served with a copy of this Motion and a signed copy of the Order within five (5) business days after entry of the Order, or (b) not listed as Exhibit A to the Order but subsequently identified by the Debtors and served with a copy of this Motion and a signed copy of the Order shall (i) alter, refuse, or discontinue service to, or discriminate against the Debtors, solely on the basis of the commencement of these cases or on account of any unpaid amount for utility service provided prior to the Petition Date, or (ii) require the payment of a deposit or other security in connection with the Utility Company's continued provision of utility service, including, but not limited to, the furnishing of gas, heat, electricity, water, telephone or any other utility of like kind furnished to the Debtors; and it is further

ORDERED, that under section 503(b)(1)(A) of the Bankruptcy Code, any unpaid postpetition charges for Utility Services constitute actual and necessary expenses of preserving the Debtors' estates, entitling the Utility Companies to an administrative expense priority under section 507(a)(1) of the Bankruptcy Code; and it is further

ORDERED, that the Debtors' record of payment of prepetition utility bills and demonstrated ability to pay future utility bills constitutes adequate assurance of future payment for Utility Services, pursuant to section 366(b) of the Bankruptcy Code; and it is further

ORDERED, that this Order is without prejudice to the rights of any Utility

Company to request from the Debtors additional assurance in the form of deposits or other security; provided, however, that any such request must (i) be made in writing, (ii) include a summary of the Debtors' payment history relevant to the affected account and (iii) be received by the Debtors within thirty (30) days of the date of service of a final order (the "Final Order") on the Motion. Any request for additional adequate assurance of payment failing to meet these requirements shall be deemed an invalid adequate assurance request; and it is further

ORDERED, that if the Debtors believe that a request for additional adequate assurance made by a Utility Company, which otherwise satisfies the requirements set forth above, is unreasonable, and the Debtors are unable to resolve the request consensually with the Utility Company, then upon the request of the Utility Company (the "Request") the Debtors shall file a motion for determination of adequate assurance of payment and set such motion for hearing (the "Determination Hearing") on no less than twenty (20) days notice after the date of the Request, unless another hearing date is agreed to by the parties or ordered by the Court; and it is further

ORDERED, that any Utility Company having made a Request shall be deemed to have adequate assurance until the Court enters a final order in connection with such a Request finding that the Utility Company is not adequately assured of future payment; and it is further

ORDERED, that any Utility Company not listed on the Exhibit A (excluding BG&E, PEPCO, and SMUD), but subsequently identified by the Debtors, shall be served with a

notice package consisting of (i) a copy of the Motion and this Order, and (ii) a notice setting forth the date and time for the Final Hearing and for filing objections to the Motion (the "Notice Package"), and be afforded thirty (30) days from the date of service to request adequate assurance, if any, from the Debtors. Such a request must otherwise comply with the requirements set forth above or shall be deemed an invalid adequate assurance request; and it is further

ORDERED, that substantially contemporaneously with the service of the Notice Package, the Debtors shall file with the Court a supplement to Exhibit A to the Order adding the name of the Utility Company(ies) so served, and this Order shall be deemed to apply to such Utility Company(ies) from the date of such service, subject to a later order of the Court on a motion for determination of adequate assurance, if any; and it is further

ORDERED, that the Debtors shall serve the Notice Package upon each of the Utility Companies listed on the annexed Exhibit A, at the addresses listed thereon, by first-class mail, postage prepaid, within five (5) business days of the entry of this Interim Order; and it is further

ORDERED, that objections, if any, to the Motion must be made in writing, filed with the United States Bankruptcy Court for the District of Maryland, 6500 Cherrywood Lane, Greenbelt, Maryland 20770, and served so as to be received by counsel to the Debtors, Arent Fox Kintner Plotkin & Kahn, PLLC, 1050 Connecticut Avenue, NW, Washington, DC 20036, Attn: Mary Joanne Dowd, Esq. and Hale and Dorr LLP, 60 State Street, Boston, Massachusetts 02109, Attention: Mark N. Polebaum, no later than 4:00 p.m. Eastern Time on November 18,2003. If no objections to approval of the Motion on a final basis are filed and received, a Final Order may be entered granting the relief requested in the Motion on a final

basis without further notice or hearing. If an objection is properly filed and received as set forth
above, a hearing on approval on the Motion on a final basis will be held on November 20,
2002 at 2:80 p.m. Eastern Time before the Honorable Dunsan W. Keir,
United States Bankruptcy Judge for the District of Maryland.
Dated: November 5, 2002
Duncan W. Keir

United States Bankruptcy Judge

cc:
Mattress Discounters Corporation
T.J.B., Inc.
Hale and Dorr LLP
Arent Fox Kintner Plotkin & Kahn, PLLC
U.S. Trustee
Initial Service List
All-Utilities Companies

the utilities companies, per attached list.

Me.

EXHIBIT A

CITY OF JOLIET CITY OF LAKEWOOD CITY OF LIVONIA	CITY OF HIALEAH FLORIDA CITY OF HIGHLAND PARK CITY OF HOLLYWOOD UTILITY DEPT CITY OF HUNTINGTON BEACH	CITY OF DELACH CITY OF EASTPOINTE CITY OF FALLS CHURCH CITY OF GENEVA CITY OF GLENDALE CITY OF GLENDALE	CITY OF AURORA, ILLINOIS CITY OF BATAVIA CITY OF BOCA RATON CITY OF BROCKTON CITY OF CAMARILLO CITY OF CHICAGO DEPARTMENT CITY OF COLONIAL HEIGHTS	BAY STATE GAS BELL SOUTH BELL SOUTH BELL SOUTH BELLSOUTH PUBLIC COMM INC BOARD OF WATER AND LIGHT BRAINTREE ELECTRIC LIGHT DEPT BURBANK WATER AND POWER CALIFORN A WATER SERVICE CC. CHARTER TOWNSHIP OF MERIDIAN CITRUS HEIGHTS WATER DISTRICT CITY OF ANNAHEIM CITY OF ANN ARBOR WATER CITY OF ATTLEBORO	NAME ALABAMA GAS CORPORATION ALABAMA GOWER ALAMEDA COUNTY WATER DISTRICT ALLEGHENY POWER ALLEGHENY POWER AMERITECH AMERITECH AMERITECH AT&T (297.)
150 W. JEFFERSON ST. PO BOX 502578 FINANCE DEPARTMENT WATER AND SEWER	PO BOX 9166 1707 ST. JOHNS AVE 2600 HOLLYWOOD BLVD; ROOM 103 2000 MAIN STREET	150 N.E. ZND AVENUE 100 NW 1ST AVENUE 23200 GRATIOT AVE DEPARTMENT OF PUBLIC UTILITIES 22 SOUTH FIRST STREET 141 NORTH GLENDALE AVENUE CODE COMPLIANCE DIVISION	44 EAST DCWNER PLACE 100 NORTH ISLAND AVENUE LICENSE PROCESSING CENTER PO BOX 2237 45 SCHOOL STREET P.O. BOX 37.601 CARMEN DR OF WATER REBECCA S. WILSON, TREASURER	PO BOX 830014 P.O. BOX 740:44 P.O. BOX 740:09 P.O. BOX 740:09 P.O. BOX 740:09 P.O. BOX 13007 150 POTTER ROAD PO BOX 631 P O BOX 940001 P.O. BOX 1400 B230 SYLVAN RD P.O. BOX 3669 100 N. FIETH AVE. CITY COLLECTOR'S OFFICE	ADDR1 PO BOX 11407 P.O. BOX 242 P.O. BOX 1458 P.O. BOX 1458 BOO CABIN HILL DRIVE BILL PAYMENT CENTER BILL PAYMENT CENTER P.O. BOX 2971
P.O. BOX 220/5050 N. CLARK AVE 33000 CIVIC CENTER DR.	ATTN: D.M.A. P 0 BOX 711	P.0 BOX 16035 LEVEL 2 PO BOX 110040	PC BOX 7593 CCLLECTOR OF TAXES 333 SOUTH 6TATE ST; SUTE LL10 P.O. BOX 3401	201 SOUTH ANAHEIM BLVD. P.0 BOX 7014 P.0 BOX 4127	ACDR2
JOLIET SAN DIEGO LAKEWOOD LIVONIA	HIALEAH HIGHLAND PARK HOLLYWOOD HUNTINGTON BEAC	DEKRAY BEACH EASTPOINTE FALLS CHURCH GENEVA GLENDALE HIALEAH	AUHORA BATAVIA MIAMI BREA BROCKTON CAMARILLO CHICAGC COLONIAL HEIGHT	BALLIMORE ATLANTA CHARLOTTE CHARLOTTE ATLANTA LANSING BRAINTREE BURBANK SAN JOSE OKEMOS CITRUS FEIGHTS ANAHEIM ANN ARBOR ATTLEBORO	CITY BIRMINGHAM BIRMINGHAM FREEMONT HAGERSTOWN GREENSBURG SAGINAW CHICAGC OMAHA
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BILLING AND COLLECTION 7710 W. SAGINAW HWY 52700 VAN DYKE AVE 200 V. HOLLIDAY ST	0 P.O. BOX H20 0 PO BOX 85526 2525 ROCHESTER RD STE#700	P.O BOX 290	BUSINESS LICENSE DIVISION P O BOX 2308 0 300 NORTH COAST HWY. PO BOX 7120 DEPARTMENT OF FUBLIC UTILITIED SUITE#C P.O BOX 1489
DEDHAM LANSING SHELBY TOWNSHIP DETROIT BALTIMORE RICHMOND RICHMOND PITTSBURGH PITTSBURGH	BALTIMORE BALTIMORE BALTIMORE BALTIMORE CHICAGO OLANSING CONCORD RICHMOND CRANBERFY	ROSEVILLE ROYAL OAK SANFORD SANTA CLARA SI. PETERSBURG SUNNYVALE TAMPA TAYLOR TORHANCE TROY TURLOCK VACAVILLE WEST PALM BEACH	LONG BEACH LONG BEACH MCHENRY TAMPA MONTCLAR N MIAM BEACH DETHOR OCEANSIDE ORANGE OXNARD PASADENA TICHMOND RIVERIOND
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PACIFIC BELL	PACIFIC BELL	PACIFIC BELL	PA-AMERICAN WATER CO.	PWCSA	ORLANDO UTILITIES COMMISSION	OLIVENHAIN MUNICIPAL WATER	NSTAR GAS	NSTAR ELECTRIC	NORTHERN VIRGINIA ELECTRIC COP	NOSTHERN UTILITIES	NORTHERN ILLINOIS GAS	NORTH SHORE SANITARY DISTRICT	NORTH SHORE GAS	NORTH PITTSBURGH TELEPHONE CO.	NIPSCO	NICOR ENERGY, LLC	NEW ENGLAND GAS COMPANY	NARHAGANSETT ELECTRIC	MUNDELEIN DISPOSAL	MONTGOMERY WATER WORKS	MONTE VISTA WATER DISTRICT	MONBOEVILLE WATER AUTHORITY	MIAMITUADE WATER & SEWER DEFT	MESA CONSOLIDATED WATER DIST.	MCI WORLDCOM COMMUNICATIONS	MCI WORLDCOM COMM SERVICE	MCI WORLDCOM	MC) TELECOMMUNICATIONS	MASSACHUSETTS ELECTRIC	MANCHESTER WATER WORKS	M.S. MANAGEMENT ASSOCIATES IN	LAKELANDELECTRIC	LA DWP	REAGEVIL ENELGA DEL MELLA	KENT COUNTY WATER AUTHORITY	HILLSIDE DISPOSAL SERVICE	HIGHLAND UTILITIES DEPT.	HELIX WATER DISTRICT	HAYWARD WATER SYSTEM	GRANITE STATE ELECTRIC	FRONTIER	FOX METRO	FLORIDA POWER & LIGHT COMPANY	FLORIDA POWER	FAIRFAX COUNTY WATER AUTHORITY
PAYMENT CENTER	PAYMENT CENTER	PAYMENT CENTER	P.O. BOX 1290	P.O. BOX 2306	P.O. BOX 918056	PO BOX 19580	P.O. BOX 4508	PO BOX 4508	DEPARTMENT#795	PO BOX 830015	PO BOX 416	P.O. BOX 750, WM KOEPSEL DR.	P.O. BOX 0	PO BOX 747057	P.O. BOX 13007	75 REMITTANCE DRIVE	PO BOX 9681	PROCESSING CENTER	P O BOX 476	P.O. BOX 1631	10575 CENTRAL	4185 OLD WM. PENN HIGHWAY	TO BOX FARE	PAYMENT PROCESSING CENTER	P.O. BOX 371322	P O BOX 856359	DEPT-L-390	P.O. BOX 73681	PROCESSING CENTER	P.O. BOX 278	PO BOX 1950	P.O. BOX 32006	WATER & POWER	ס מסא לסמס	P.O. BOX 192	PO BOX 9001823	3333 RIDGE ROAD	P O BOX 501348	PO BOX 515147	PROCESSING CENTER	PO BOX 79146	WATER RECIAMATION DISTRICT	GENERAL MAIL FACILITY	P.O. BOX 33199	P. O. BOX 699
										NATURAL GAS						SUITE 1164								PO BOX 30929									P O BOX 10324							!	CITIZENS COMMUNICATION	P O BOX 109			
SAC	VAN NUYS	VAN NUYS	MCMURRAY	WOODBRIDGE	ORLANDO	SAN DIEGO	WOBURN	WOBURN	ALEXANDRIA	BALTIMORE	AURORA	GURNEE	CHICAGO	0 PITTSBURGH	MERRILLVILLE	CHICAGO	MANCHESTER	WOBURN	MUNDELEIN	MONTGOMERY	MONTCLAIR	MONROEVILLE	MODESTO	MIAMI	PITTSBURGH	LOUISVILLE	COLUMBUS	CHICAGO	WOBURN	MANCHESTER	ENGLEWOOD	LAKELAND	VAN NUYS	WODCAN	WEST WARWICK	LOUISVILLE	HIGHLAND	SAN DIEGO	LOS ANGELES	WOBURN	PHOENIX	MONTGOMERY	MIAMI	ST. PETERSBURG	MERRIFIELD
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WSSC	WORLDCOM	WEST VIEW WATER AUTHORITY	WASHINGTON SUBURBAN SANI COMM	WASHINGTON GAS-VA	WASHINGTON GAS-MD	WASHINGTON GAS-DC	WASHINGTON GAS/FREDERICK DIV	WASHINGTON GAS	VILLAGE OF WEST DUNDEE	VILLAGE OF STREAMWOOD	AILL AGE OF SCHAUMBURG	VILLAGE OF PALATINE	VILLAGE OF ORLAND PARK	VILLAGE OF NORTH RIVERSIDE	VILLAGE OF NORRIDGE	VILLAGE OF MUNDELEIN	VILLAGE OF MELROSE PARK	VILLAGE OF HILLSIDE	VILLAGE OF BLOOMINGDALE	VILLAGE OF BLOOMINGDALE	VERIZON SOUTH	VERIZON FLORIDA
14501 SWEITZER LANE	P O BOX 85080	210 PERRY HIGHWAY	14501 SWEITZER LANE	P.O. BOX 96502	P.O. BOX 98005	P.O. BOX 98005	1800 N. MARKET STREET	MARYLAND DIVISION	SEWER & WATER DEPARTMENT	WATER DEPARTMENT	101 GOHAUMBURG COURT	MUNICIPAL SERVICES	WATER & SEWER FUND	2401 SOUTH DESPLAINES AVE	WATER & SEWER DEPT	440 EAST HAWLEY STREET	OFFICE OF BUSINESS LICENSE	30 N. WOLFROAD	201 SOUTH BLOOMINGDALE RD.	201 S. BLOCMINGDALE HOAD	PO BOX 920041	PO BOX 920041
	PAYMENT PROCESSING CENTER						P.O. BOX 170	P.O. BOX 98005	102 SOUTH SECOND STREET	301 E, IRVING PARK ROAD		P O BOX 4348	P.O. BOX 426		4000 OLCOTT AVE		1000 N. 25TH AVE.					
LAUREL	RICHMOND	PITTSBURGH	LAUREL	WASHINGTON	WASHINGTON	WASHINGTON	FREDERICK	WASHINGTON	WEST DUNDEE	STREAMWOOD	SCHAUMBURG	CAROL STREAM	OFILAND PARK	NORTH RIVERSIDE	NORRIDGE	MUNDELEIN	MELHOSE PARK	HILLSIDE	BLOOMINGDALE	BLOOMINGDALE	DALLAS	DALLAS
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